OSTER

Researching Services CORDATION NO. 18905-H

12897 Colonial Dr. • Mt. Airy, Md. 21771 301-253-6040

APR 2 5 1996

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April 25, 1996

Mr. Vernon Williams Secretary Surface Transportation Board 12th & Constitution Avenue, N.W. Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recording with the Surface Transportation Board is a Partial Termination of Security Agreement dated 4/18/96 which releases certain equipment from a Security Agreement dated 7/20/94 between NationsBank of Virginia N.A. and Helm-Atlantic Associate Limited Partnership, ICC Recordation #18905.

The equipment released from this agreement includes 12 railcars further described on Exhibit A.

Please record this agreement as a secondary document to ICC Recordation #18905. The filing fee of \$21 is enclosed.

Thank you for your assistance.

Sincerely.

Mary an Oster Mary Ann Oster

Research Consultant

Enclosure

SURFACE TRANSPORTATION BOARD WASHINGTON, D.C. 20428-0001

4/25/96

Mary Ann Oster Research Consultant Oster Researching Services 12897 Colonial Drive Mt. Airy, MD. 21771

Dear Madam:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 4/25/96 at 9:30AM, and assigned recordation number(s). 18905-H.

Sincerely yours,

Vernon A. Williams
Secretary

Enclosure(s)

\$\frac{21.00}{\text{countent}}\$ The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid and in no way indicates acknowledgment that the fee paid is correct. This is accepted subject to review of the document which has been assigned the transaction number corresponding to the one typed on this receipt. In the event of an error or any questions concerning this fee, you will receive a notification after the Commission has had an opportunity to examine your document.

Signature Junier M. Fair

18905-H APR 25 1996

PARTIAL TERMINATION OF SECURITY AGREEMENT

AGREEMENT ("Par

THIS PARTIAL TERMINATION OF SECURITY AGREEMENT ("Partial Termination") is made as of April 19, 1996, by Nationsbank of Virginia N.A., a national banking association, as agent ("Agent"), for the benefit of Helm-Atlantic Associates Limited Partnership, a Delaware limited partnership ("Helm-Atlantic Associates").

1. Recitals. Helm-Atlantic Associates owns the twelve (12) railcars bearing Association of American Railroad Designation Numbers as listed on Exhibit A attached hereto (the "Unit(s)"). Helm-Atlantic Associates has granted a blanket security interest in all of its assets now owned or hereafter acquired (the "Collateral"), to the Agent upon the terms and conditions provided in that certain Security Agreement dated as of July 20, 1994 between Helm-Atlantic Associates and the Agent (the "Security Agreement") and filed at the Interstate Commerce Commission ("ICC") under Recordation No. 18905.

Helm-Atlantic Associates is planning to sell the Units to a third party as permitted by the Security Agreement and desires to do so free and clear of any lien or security interest of the Agent. Pursuant to the terms of the Security Agreement, the Agent and Helm-Atlantic Associates desire to terminate the Agent's security interest in the Units.

2. <u>Termination of Security Interest</u>. The Agent's security interest in the Units shall be and is hereby terminated upon the filing of this Partial Termination with the ICC and all of the Agent's right, title and interest in and to the Units shall and has become null and void.

This release shall have no effect on the Agent's security interest in and lien on any collateral other than the Units and said security interest in and lien on such other collateral is hereby reaffirmed.

IN WITNESS THEREOF, the Agent, pursuant to due authority, has executed this Partial Termination on the date indicated below its signature.

NationsBank, N. A. formerly known as NATIONSBANK OF VIRGINIA, N.A., as Agent

By: V. Turner Coffin

Title: Semon Via Orindant

Date: 4/19/14

EXHIBIT A

Description of the Units:

Twelve (12), open top hopper woodchip railcars

<u>Unit Numbers:</u>

CSXT	433246
CSXT	434212
CSXT	434213
CSXT	434215
CSXT	434228
CSXT	434230
CSXT	434231
CSXT	434256
CSXT	434257
WA	26033
WA	26020
SR	30050

STATE OF VIRGINIA)
City - 1)s.s.
C: 4y OF R: chmond)

On this 19 day of Apr. , 1996, before me, personally appeared E. Turnes Coggio to me personally know, who being by me duly sworn, says that he is a of NATIONSBANK MEXIMIZENTIA N.A., that said instrument was signed on behalf of said association by authority of its Board of Directors; and he acknowledged that the execution of the foregoing instrument was the free act and deed of said association.

Many k. Eck Notaty Public

My Commission Expires: 3-3/-98